

Submitted to:
United Casualty and Surety Insurance Company

PERSONAL FINANCIAL STATEMENT

Name: _____
 Name of Individual and Spouse (if married)

Home Address _____

Statement of Assets and Liabilities as of _____

<u>CURRENT ASSETS</u>		<u>CURRENT LIABILITIES</u>	
Cash on hand (not in bank)	\$ _____	Notes Payable, Bank (\$_____ Monthly)	Total ▶ \$ _____
Cash in following banks	_____	Notes Payable, Bank (\$_____ Monthly)	Total ▶ _____
.....	_____	Notes Payable, Other:	
.....	_____	..... (\$_____ Monthly)	Total ▶ _____
.....	_____	..... (\$_____ Monthly)	Total ▶ _____
Accounts Receivable .....	_____	..... (\$_____ Monthly)	Total ▶ _____
.....	_____	Accounts Payable	_____
Stocks, Bonds and other securities listed	_____	.....	_____
In Schedules "A" .....	_____	.....	_____
.....	_____	Other Current Liabilities-Credit Cards:	_____
.....	_____	_____
Notes Receivable .....	_____	.....	_____
Other current assets:	_____	Total Current Liabilities:	\$ _____
Cash Value Life Ins. (not face value)	_____	<u>LONG TERM LIABILITIES</u>	
.....	_____	Mortgages on Real Estate (\$_____ Monthly)	Total ▶ _____
.....	_____	Schedule "C"	_____
Total Current Assets	\$ _____	Other Debts maturing in a year or more.	_____
		_____
<u>FIXED ASSETS</u>		.....	_____
.....		Total Long Term Liabilities	\$ _____
Furniture and Fixtures	_____	Total Liabilities	\$ _____
Real Estate (complete schedule "C")	_____		
Homestead	_____	NET WORTH	
Investment	_____	Net Worth (Assets minus Liabilities)	_____
Business .....	_____	.....	_____
Other .....	_____	.....	_____
Other Fixed Assets:	_____	.....	_____
.....	_____	_____
.....	_____	Total Net Worth	\$ _____
Long Term Receivables	_____	Total of All Liabilities & Net Worth	\$ _____
.....	_____		
Total Fixed Assets	\$ _____		
Total of all Assets	\$ _____		

